

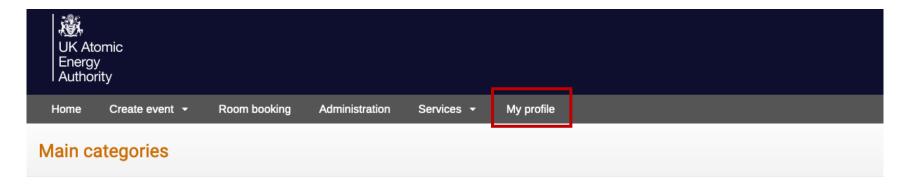
Categories and Admin

Adam Parker,
May 16th, 2024

Home



The Homepage of indico.ukaea.uk acts as the top-level category and all events live in levels below



Welcome to Indico. The Indico tool allows you to manage complex conferences, workshops and meetings. To start browsing, please select a category below.





Home

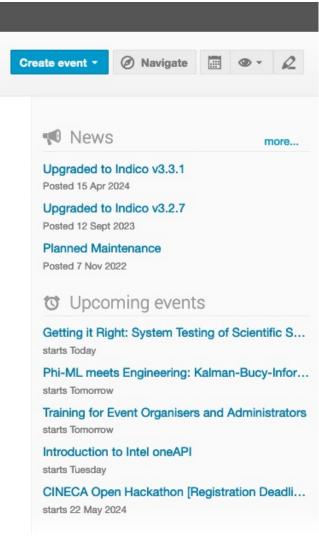


If your account has administration rights

The homepage can be configured to

- display 'News',
- show 'Upcoming' events to a date of your choosing,
- and make announcements across the whole webpage







Privacy Policy + Terms & Conditions



When defined, these documents can be found at the footer of every page

Help | Contact | Terms and conditions | Privacy

These can be embedded or link to a separate URL

https://indico.euro-fusion.org/
as an example of embedded text

https://indico.cern.ch/
for links to separate URLs

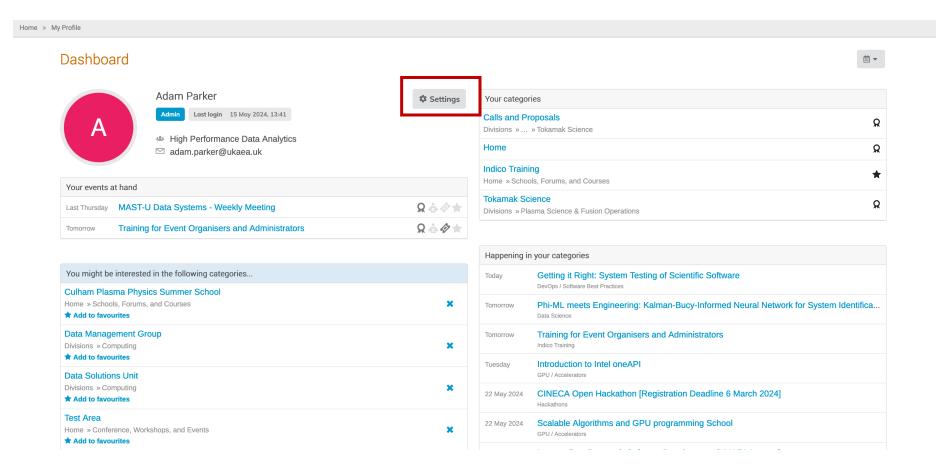
NOTE: these are the Indico instance documents (NOT EVENT)



Accounts and Profiles



Your profile acts as a dashboard displaying your events and favourites, it even suggest categories or events you might be interested in





Account Settings



Account settings allow you to customise your Indico experience and everything associated with your profile

For example, you can:

- change your name, affiliation, title etc,
- · update your email addresses,
- define your preferred time zone and language,
- associate multiple accounts,
- even add a profile picture!!

Dashboard
Personal data
Profile picture
Emails
Preferences
Accounts
Favourites
Applications
API tokens
HTTP API
Data export



Categories



ATLAS Meetings
BaBar
BASE
Belle II
BRAHMS meetings
CALET
CAST Meetings
CBM Meetings
CIMA Meetings
CLOUD
CMS meetings
COMPASS Meetings

A Category is a means of grouping your events or other Categories together

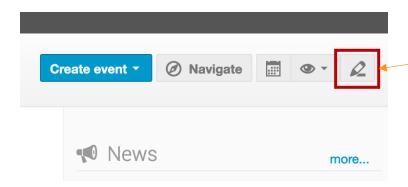
Inside a category you can:

- add/delete events or other sub-categories,
- set access rights to say who can access or modify,
- re-allocate or remove the sub-categories,
- delete the current category and everything inside it,
- and also insert a logo and/or a description in your own category.



Manage Categories

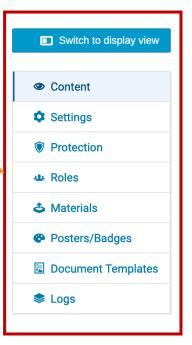




Pencil icon to edit/manage

Each category has its own management area

Changes for one category do not necessarily propagate to subcategories or connected areas



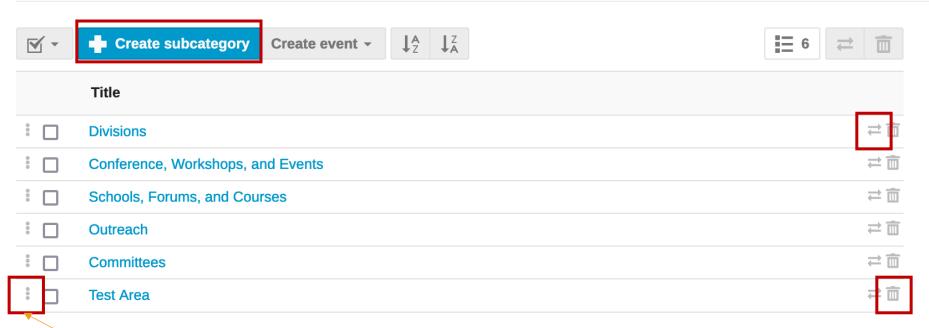


Create, Move, and Delete



Home

Categories

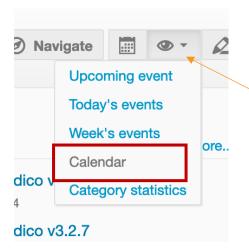


Drag 'n drop to reorder



Calendar Views and Sync

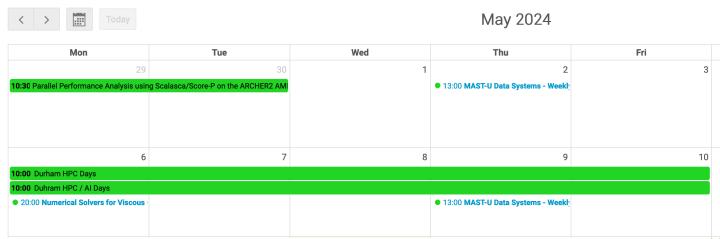




Customise your view of a category with the 'eye' symbol

For example, Calendar view can be useful to view all categories events for the months

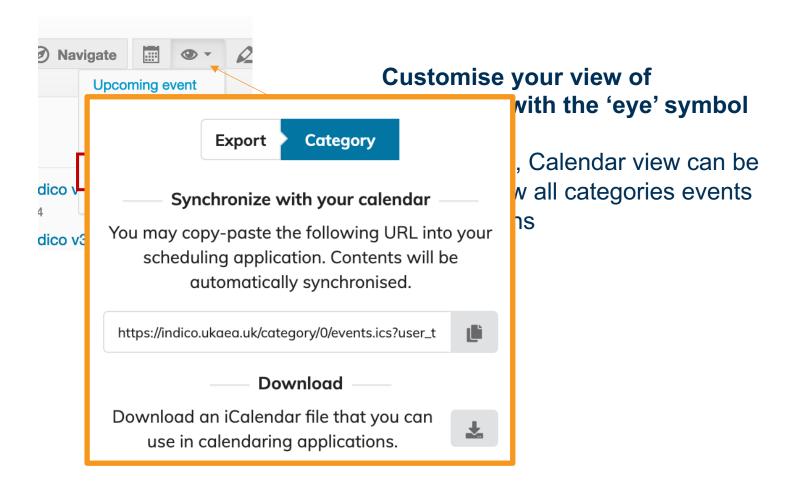
Home





Calendar Views and Sync





Even export or synchronise a category with your personal calendar



Protection

Add users or groups

and manage their rights



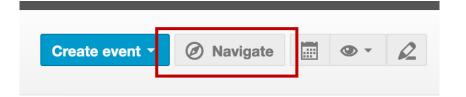
From the Management Area you can protect your category in terms of who can view it, who is its manager, and who can create events in the category.

Divisions ≠ n Category protection Permissions Parent Category ... Anonymous User Group Protection mode **Inheriting** Protected This object is publicly accessible since Home (Category) is not protected. No access contact Contact information shown when someone lacks access to the category **Event visibility** From everywhere From which point in the category tree contents will be visible from (number of categories upwards). Applies to "Today's events" and Calendar. If the category is moved, this number will be preserved. **Event creation mode** Restricted to authorised users Specify who can create events in the category and whether they need to be approved. Regardless of this setting, users cannot create/propose events unless they have at least read access to the category. Save

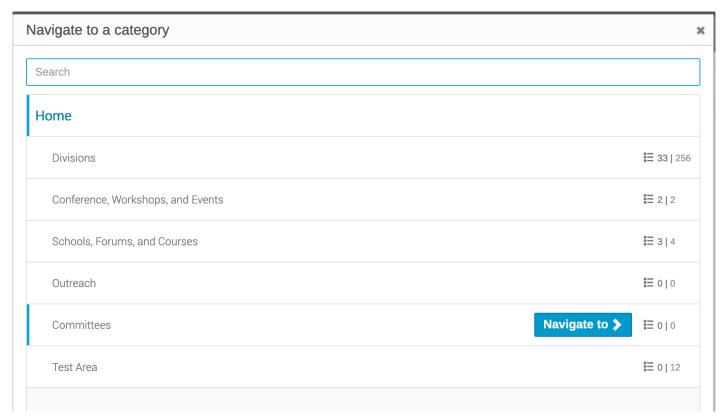


Navigation





Quickly jump through categories without page reload with 'Navigate'



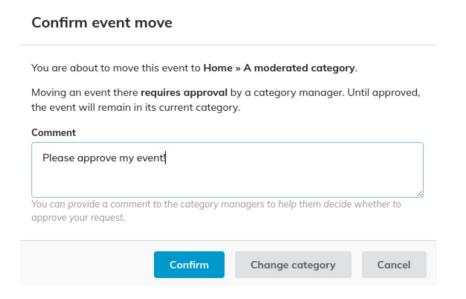


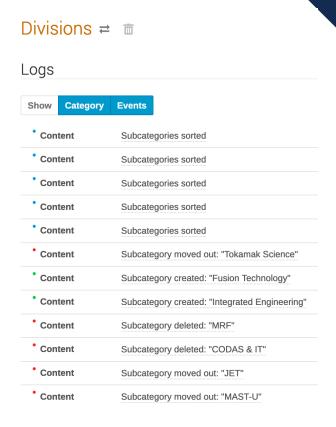
Moderation and Logging



Moderation is a workflow which allows event managers to request moving an event to a category.

Only once a category manager approves this request, the event is actually moved.





Logging is available to undo or catch someone out





HANDS-ON





Things to try

- 1. Change Title or Name
- 2. Favourite user or event
- 3. Change Default timezone and language
- 4. Export all your Indico data
- 5. Make a category
- 6. Give another user management access to your category (and let them move their category to yours)

