

Indico Project Sessions

October 2025

Agenda



10:45 – 12:00* [Indico timetable here]

Housekeeping and Project Introduction

- Share inconsistencies and feedback received
- Present the actions taken to address these issues (Action Plan)

Introduction to the "Indico: Best Practices and Helpful Guide for UKAEA"

Overview of how it works

Short Best Practices Session

- Based on the guide document
- Restructured folder system
- How to access to new templates to support future activities

Eduarda Fernandes,
 Marketing and Events
 Specialist

Housekeeping

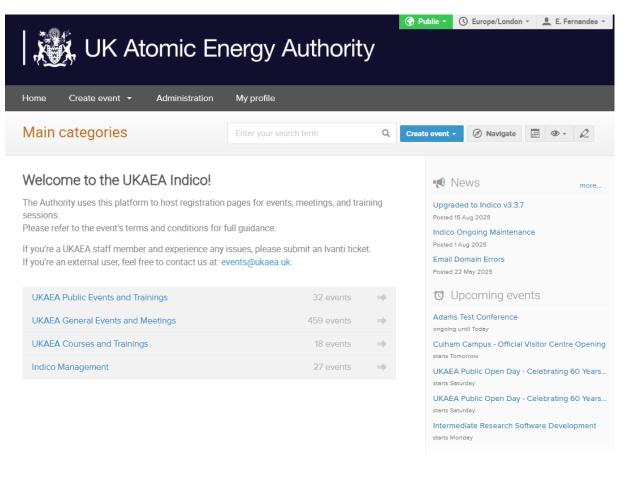
Slides will be shared with everyone who attended an Indico session, once all sessions have been delivered.

Q&A Session

Short Demo How to create an event using a template How to moderate registrations Where to go for help Introduction to Ivanti and the Chat Community Adam Parker, Data Manager Eduarda Fernandes and Adam Parker Parker

Indico





Help | Contact | Terms and conditions | Privacy

- Link: https://indico.ukaea.uk/
- Official platform adopted by UKAEA for managing events registrations
- It is an open-source tool developed by CERN (European Council for Nuclear Research)
- It's widely used in academia and research institutions
- One of its key advantages is that **all data** is stored securely on our internal servers
- Allows for the setup of paid events thought GOV.UK Pay, which takes payments and processes them using a Payment Service Provider. We use Stripe. Reduced fees.
 - * UK debit cards: 0.38% + £0.05
 - * UK credit cards: 0.96% + £0.05
 - * European debit and credit cards: 1.02% + £0.15
 - * Non-European credit and debit cards: 2.80% + £0.15
 - * American Express: 2.90% + £0.15

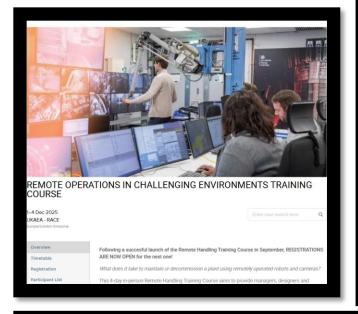
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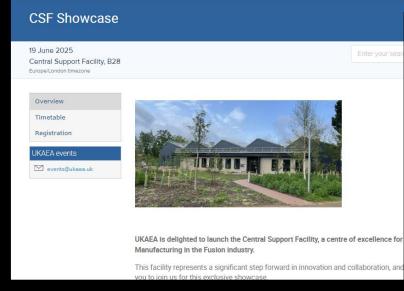
Indico)

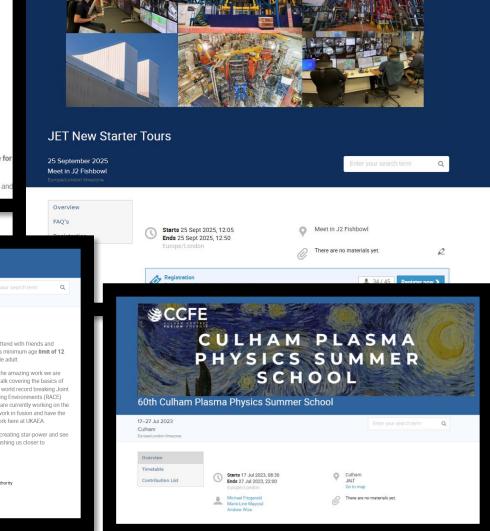
Powered by Indico v3.3.7

Why we're here

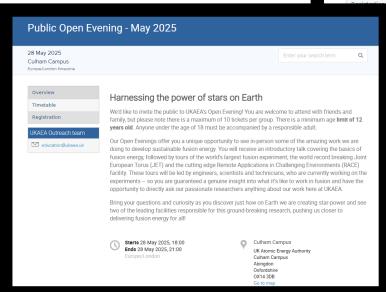












Project Introduction



- In some cases, corporate colours are used; in others, the software's default colours are applied.
- Sometimes the logo* is added, other times it's not.
- Banner/ image sizes vary. Some are very large, others quite small.
- Some pages contain a lot of information, while others have very little.
- Several pages don't include a privacy notice, even though personal data is being collected.
- There are also a number of user experience considerations that could make the platform more user-friendly and enjoyable, but which are often overlooked.

Need

 Improve consistency and compliance across all UKAEA Indico activities

- Indico: Best Practices and Helpful Guide for UKAEA
- Restructured folder system
- Creation of registration page templates, that are simple, consistent and compliant
- Indico project sessions with users
- Strategic / continuous improvement

Action Plan

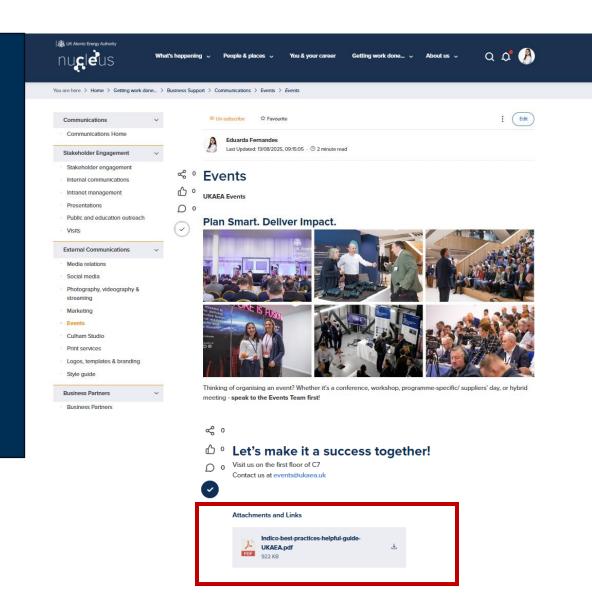
This project involves colleagues from Communications, Computing, Data Protection, Finance, and Business Resilience.

Challenges

Indico: Best Practices and Helpful Guide for UKAEA

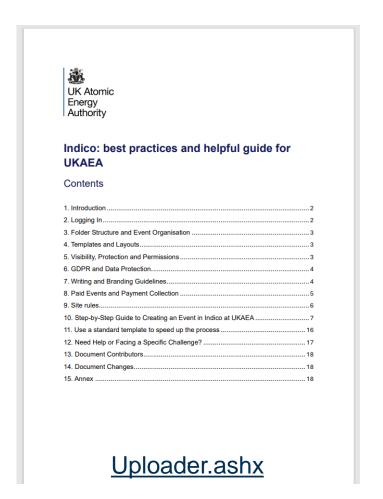


- The document is published on the Nucleus > <u>Events page</u>. Please scroll to the bottom of the page.
- An update to this document is expected before the end of the calendar year.











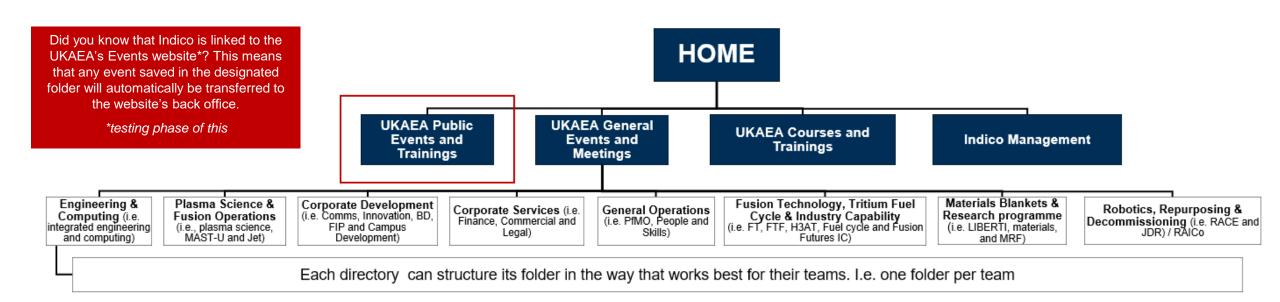
Folder Structure and Event Organisation

Choosing the right folder for your Indico page

When setting up your Indico page, ask yourself: "What am I creating – an event, a meeting, or a training session?"

Now think: Do I want this event/ training to be published on the UKAEA's Events website as well?

These questions will guide you to the correct folder where your event should be hosted.

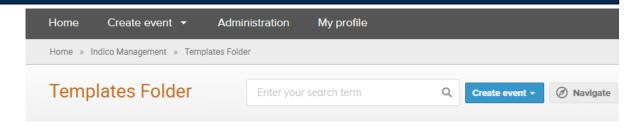




Templates and Layouts

The guide will show you how to:

- Create a registration page from scratch.
- Use a standard layout/ template
 to speed up the process. The
 templates were designed to meet
 the most common user needs and
 follow the organisational standards.



Choosing the right template

- Internal Event: For events with only UKAEA staff. The form asks only questions we need to know from colleagues.
- External & Internal Event: Use when your event includes both external delegates and internal staff. If
 no internal attendees are expected, remove the UKAEA form after cloning.
- Training (1 day): Best for simple, one-day training sessions.
- Training (multiple days): Use for multi-day training with different agendas. Includes advanced features like timelines and contributions.

December 2027

Of Dec TEMPLATE: Training (1 day)
Of Dec TEMPLATE: Internal Event
Of Dec TEMPLATE: External & Internal Event

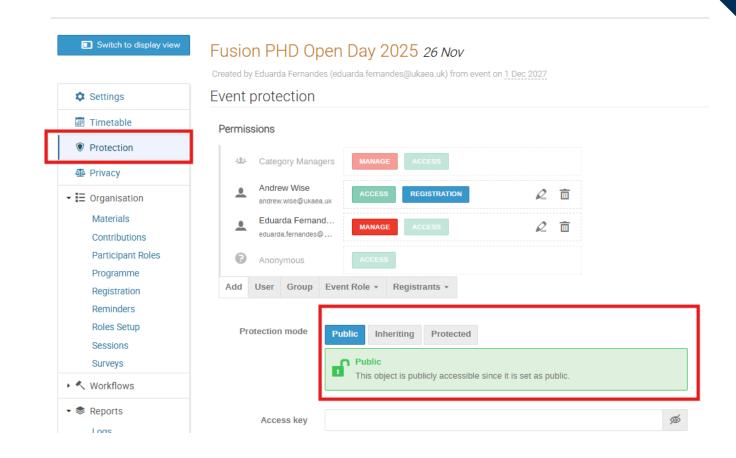
01 Dec - 02 Dec TEMPLATE: Training (multiple days) ®



Visibility, Protection and Permissions

The content displayed on our UKAEA's Indico page is visible to everyone - this includes both internal and external users.

Any event marked as public will appear on the homepage and can be accessed by anyone. Therefore, if you are organising a private or restricted event, you must take steps to limit visibility appropriately.



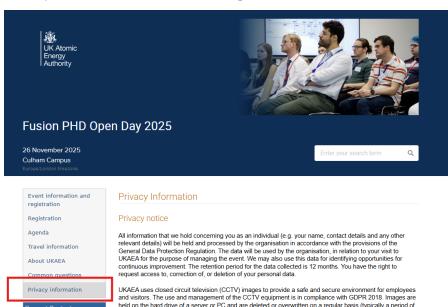


GDPR and Data Protection

When collecting personal data through Indico, it is essential to comply with GDPR and internal data protection policies. All users must have completed the mandatory UKAEA training.

Each registration page must include a clear privacy notice that explains:

- What data is being collected.
- Why it is being collected.
- How long it will be retained (52 weeks*).
- Who to contact for data access, correction, or deletion requests.



Support Contact

Agencies and Legal Representatives To see the full UKAEA CCTV policy, please contact your visit coordinate By attending our event, you consent to the collection and use of your personal data as outlined in this privacy note. However, you have the right to withdraw your consent at any time during or after the event.

one month). Disclosure of images to third parties will only be made in accordance with the purposes for which the systems are used and will be limited to the police and other Law Enforcement Agencies, Prosecution



Writing and Branding Guidelines

When creating event pages or uploading content to Indico, it's important to ensure consistency with GOV.UK writing standards and follow UKAEA's branding guidelines.

Start by reviewing the Authority's Online Content Style Guide, available on Nucleus.

Additionally, please ensure all Indico pages align with **our brand guidelines***.



Paid Events and Payment Collection

Indico allows for the setup of paid events. To ensure proper handling of payments, **GOV.UK Pay** is used as the designated platform for collecting fees. **This is the approved method for secure and compliant payment processing within the organisation.**

Who's using GOV.UK Pay?

GOV.UK Pay is used by a range of services from applying for a passport to getting a Blue Badge in Kent.

See all the services using GOV.UK Pay.

1,500+

live services

70,000+

payments processed every day













Process for requesting a payment link:

- 1. Complete the GOV.UK Pay Payment Link Request Form on Nucleus (note: the form will be available from September/October 2025) and email treasury@ukaea.uk.
- 2. The Treasury Team within Financial Accounts will then check the details on the form and request the Indico invoice template from the Data Manager in Computing.
- 3. The form and Indico invoice template will be referred to the Senior Financial Accountant, Financial Accountant or Senior Finance Manager (Financial Accounts) for approval to set up the payment link.
- 4. Once approved a member of the Treasury Team will create the new payment link and email this to the Events organiser for set up in Indico.



Site rules

Regularly review the **Site Rules on Nucleus** to ensure you are up to date with the latest guidance and requirements.

Include the following note on all registration pages:



IMPORTANT: Please make sure you have a confirmed ticket before attending the event. Access to the Culham site is subject to UKAEA security protocols, and we reserve the right to deny entry where necessary. All visitors must present a valid photo ID upon arrival in order to receive a visitor pass. Without photo ID, access to the Culham site will not be granted. Thank you for your understanding and cooperation.

Your registration form should, at least, request the information needed by Reception to process a visitor pass.

Please note that nationals of certain countries will be subject to security verification prior to the event. As part of this, the registration list must be reviewed by BRG before being sent to Reception (email <u>BusinessResilienceGroup@ukaea.uk</u> copying in Nigel Furlong).



Any questions?



How do I create registration pages in Indico?

Step-by-Step Guide to Creating an Event in Indico at UKAEA – Can be found on Nucleus. Please note, this document is not intended as a training manual – it's a guidance resource tailored to the current standard practices identified through how Indico is being used across the organisation.

Use a standard template to speed up the process – These templates will be updated whenever there are changes to the system or relevant policies. For this reason, we strongly recommend using the official templates rather than copying pages from past events or training sessions, as older versions may no longer be aligned with current standards.



Short Demo

How to create an event using a template How to moderate registrations

Moderate registrations - Summary:

- Open your event page
- Click on the pencil [top left bar]
- See the menu on the left, go to Organisation > Registration
- On the Event ticket, go to "manage"
- On the "List of registrations", go to "manage"
- See the ones whose "Stage" says pending and act on them (click on the person's name > scroll down and see registration details > click on Approve/ Reject).

Where to go for help



Ivanti ticket under the Business Systems Incident (select External Business System and then Indico) for support.

UKAEA Indico Community Chat (on Teams) and post your question there, someone in the community may be able to help.

• How it works: this community isn't meant to be a chat where Adam and I answer all your questions directly. Instead, it's designed to be a space for mutual support and collaboration. Before posting a question, please make sure the answer isn't already covered in the Best Practice document, which is available on the Events page in Nucleus. If you the document doesn't provide an answer to your issue, we'll do our best to respond via the community as soon as we can. Common problems will be flagged, and we'll use that feedback to liaise with the software developers.





Thank you for listening!

The Indico Action Plan was taken to help us use the platform more effectively and consistently across the organisation. It's not just about rules, it's about making things easier for everyone.

By aligning how we create and manage Indico pages, we ensure that all users are aware of the key policies, procedures and expectations. This shared understanding helps reinforce our corporate identity, reduce errors, saves time, and improves the overall experience for organisers and attendees alike.



Eduarda Fernandes & Adam Parker